



# Pasadena Independent School District

## Outstanding Unlimited Tax Debt Service Requirements

As of February 16, 2024





## Table of Contents

- Section 1: Outstanding Unlimited Tax Debt Service by Principal and Interest
- Section 2: Outstanding Unlimited Tax Debt Service by Series - Annualized
- Section 3: Outstanding Unlimited Tax Debt Service by Series – Semi-Annual

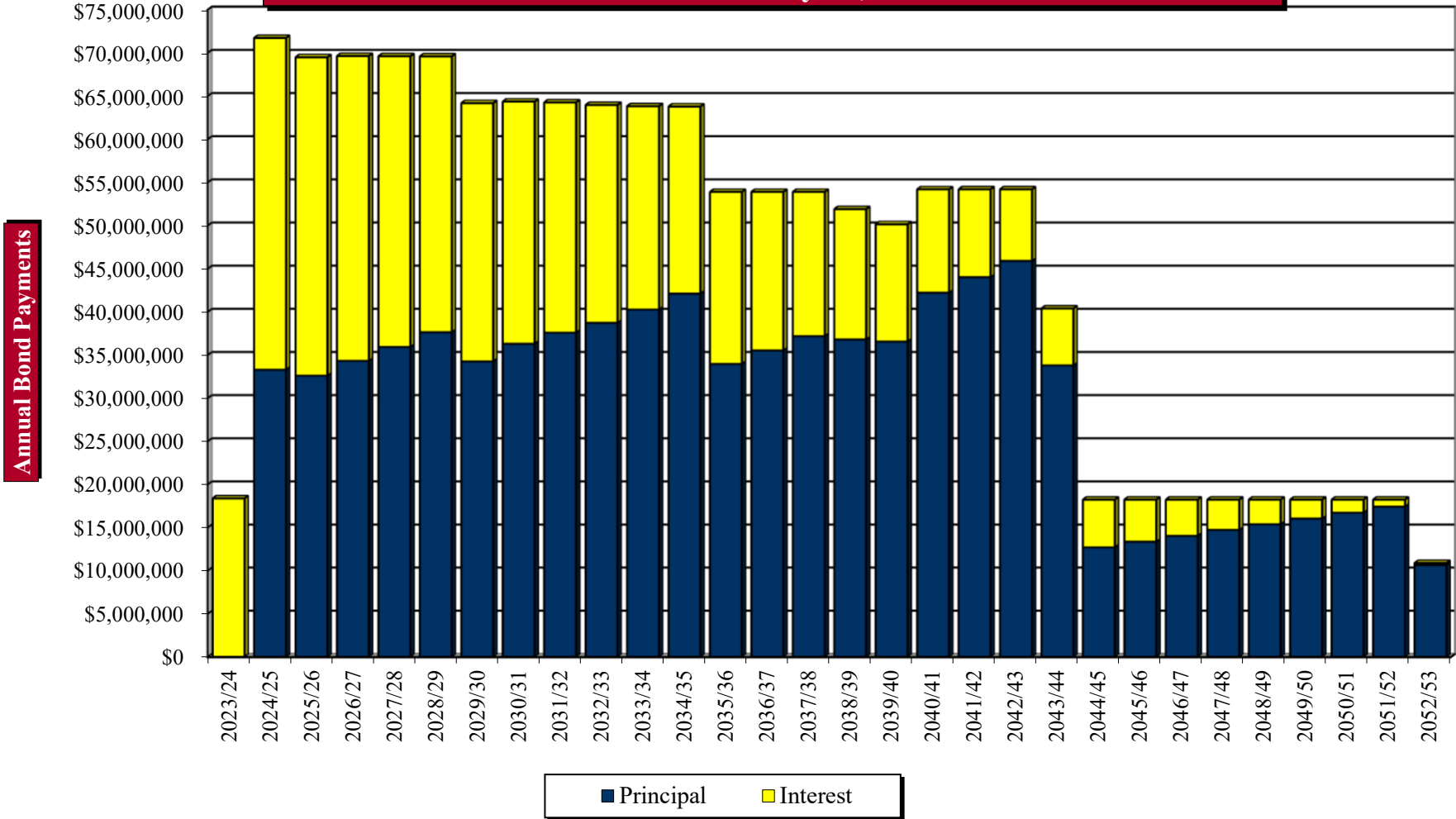




## Section 1 – Outstanding Unlimited Tax Debt Service by Principal and Interest



## Pasadena Independent School District Outstanding General Obligation Debt Service by Principal and Interest As of February 16, 2024



Note: Debt service payments reflect payments from September 1 through August 31.

**Pasadena Independent School District**  
**Outstanding General Obligation Debt Service by Principal and Interest**  
**As of February 16, 2024**

<u>Year</u>	<u>Principal</u>	<u>Interest (a)</u>	<u>Annual Debt Service</u>
2023/24		\$ 18,364,734.08	\$ 18,364,734.08
2024/25	\$ 33,290,000.00	38,411,643.16	71,701,643.16
2025/26	32,595,000.00	36,877,468.16	69,472,468.16
2026/27	34,305,000.00	35,312,868.16	69,617,868.16
2027/28	35,930,000.00	33,656,993.16	69,586,993.16
2028/29	37,630,000.00	31,938,518.16	69,568,518.16
2029/30	34,255,000.00	29,906,873.61	64,161,873.61
2030/31	36,290,000.00	28,043,657.23	64,333,657.23
2031/32	37,575,000.00	26,669,013.98	64,244,013.98
2032/33	38,715,000.00	25,229,539.56	63,944,539.56
2033/34	40,260,000.00	23,544,306.91	63,804,306.91
2034/35	42,105,000.00	21,659,232.38	63,764,232.38
2035/36	33,955,000.00	19,924,512.50	53,879,512.50
2036/37	35,530,000.00	18,348,487.50	53,878,487.50
2037/38	37,185,000.00	16,694,462.50	53,879,462.50
2038/39	36,790,000.00	15,091,637.50	51,881,637.50
2039/40	36,550,000.00	13,583,437.50	50,133,437.50
2040/41	42,210,000.00	11,965,625.00	54,175,625.00
2041/42	44,005,000.00	10,176,987.50	54,181,987.50
2042/43	45,890,000.00	8,287,618.75	54,177,618.75
2043/44	33,795,000.00	6,582,450.00	40,377,450.00
2044/45	12,690,000.00	5,526,950.00	18,216,950.00
2045/46	13,340,000.00	4,876,200.00	18,216,200.00
2046/47	14,025,000.00	4,192,075.00	18,217,075.00
2047/48	14,710,000.00	3,504,400.00	18,214,400.00
2048/49	15,370,000.00	2,848,731.25	18,218,731.25
2049/50	16,020,000.00	2,198,006.25	18,218,006.25
2050/51	16,695,000.00	1,519,787.50	18,214,787.50
2051/52	17,405,000.00	812,831.25	18,217,831.25
2052/53	10,635,000.00	225,993.75	10,860,993.75
<b>Total</b>	<b>\$ 879,750,000.00</b>	<b>\$ 495,975,042.30</b>	<b>\$ 1,375,725,042.30</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Excludes the Qualified School Construction Bonds Subsidy

**Pasadena Independent School District**  
**Semi-Annual General Obligation Debt Service by Principal and Interest**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest (a)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 18,364,734.08	\$ 18,364,734.08	\$ 18,364,734.08
02/15/25	\$ 33,290,000.00	19,594,421.58	52,884,421.58	
08/15/25	-	18,817,221.58	18,817,221.58	71,701,643.16
02/15/26	32,595,000.00	18,817,221.58	51,412,221.58	
08/15/26	-	18,060,246.58	18,060,246.58	69,472,468.16
02/15/27	34,305,000.00	18,060,246.58	52,365,246.58	
08/15/27	-	17,252,621.58	17,252,621.58	69,617,868.16
02/15/28	35,930,000.00	17,252,621.58	53,182,621.58	
08/15/28	-	16,404,371.58	16,404,371.58	69,586,993.16
02/15/29	37,630,000.00	16,404,371.58	54,034,371.58	
08/15/29	-	15,534,146.58	15,534,146.58	69,568,518.16
02/15/30	34,255,000.00	15,534,146.58	49,789,146.58	
08/15/30	-	14,372,727.03	14,372,727.03	64,161,873.61
02/15/31	36,290,000.00	14,372,727.03	50,662,727.03	
08/15/31	-	13,670,930.20	13,670,930.20	64,333,657.23
02/15/32	37,575,000.00	13,670,930.20	51,245,930.20	
08/15/32	-	12,998,083.78	12,998,083.78	64,244,013.98
02/15/33	38,715,000.00	12,998,083.78	51,713,083.78	
08/15/33	-	12,231,455.78	12,231,455.78	63,944,539.56
02/15/34	40,260,000.00	12,231,455.78	52,491,455.78	
08/15/34	-	11,312,851.13	11,312,851.13	63,804,306.91
02/15/35	42,105,000.00	11,312,851.13	53,417,851.13	
08/15/35	-	10,346,381.25	10,346,381.25	63,764,232.38
02/15/36	33,955,000.00	10,346,381.25	44,301,381.25	
08/15/36	-	9,578,131.25	9,578,131.25	53,879,512.50
02/15/37	35,530,000.00	9,578,131.25	45,108,131.25	
08/15/37	-	8,770,356.25	8,770,356.25	53,878,487.50
02/15/38	37,185,000.00	8,770,356.25	45,955,356.25	
08/15/38	-	7,924,106.25	7,924,106.25	53,879,462.50
02/15/39	36,790,000.00	7,924,106.25	44,714,106.25	
08/15/39	-	7,167,531.25	7,167,531.25	51,881,637.50
02/15/40	36,550,000.00	7,167,531.25	43,717,531.25	
08/15/40	-	6,415,906.25	6,415,906.25	50,133,437.50
02/15/41	42,210,000.00	6,415,906.25	48,625,906.25	
08/15/41	-	5,549,718.75	5,549,718.75	54,175,625.00
02/15/42	44,005,000.00	5,549,718.75	49,554,718.75	
08/15/42	-	4,627,268.75	4,627,268.75	54,181,987.50
02/15/43	45,890,000.00	4,627,268.75	50,517,268.75	
08/15/43	-	3,660,350.00	3,660,350.00	54,177,618.75
02/15/44	33,795,000.00	3,660,350.00	37,455,350.00	
08/15/44	-	2,922,100.00	2,922,100.00	40,377,450.00
02/15/45	12,690,000.00	2,922,100.00	15,612,100.00	
08/15/45	-	2,604,850.00	2,604,850.00	18,216,950.00
02/15/46	13,340,000.00	2,604,850.00	15,944,850.00	
08/15/46	-	2,271,350.00	2,271,350.00	18,216,200.00
02/15/47	14,025,000.00	2,271,350.00	16,296,350.00	
08/15/47	-	1,920,725.00	1,920,725.00	18,217,075.00
02/15/48	14,710,000.00	1,920,725.00	16,630,725.00	
08/15/48	-	1,583,675.00	1,583,675.00	18,214,400.00
02/15/49	15,370,000.00	1,583,675.00	16,953,675.00	
08/15/49	-	1,265,056.25	1,265,056.25	18,218,731.25
02/15/50	16,020,000.00	1,265,056.25	17,285,056.25	
08/15/50	-	932,950.00	932,950.00	18,218,006.25
02/15/51	16,695,000.00	932,950.00	17,627,950.00	
08/15/51	-	586,837.50	586,837.50	18,214,787.50
02/15/52	17,405,000.00	586,837.50	17,991,837.50	
08/15/52	-	225,993.75	225,993.75	18,217,831.25
02/15/53	10,635,000.00	225,993.75	10,860,993.75	
<b>Total</b>	<b>\$ 879,750,000.00</b>	<b>\$ 495,975,042.30</b>	<b>\$ 1,375,725,042.30</b>	<b>\$ 1,375,725,042.30</b>

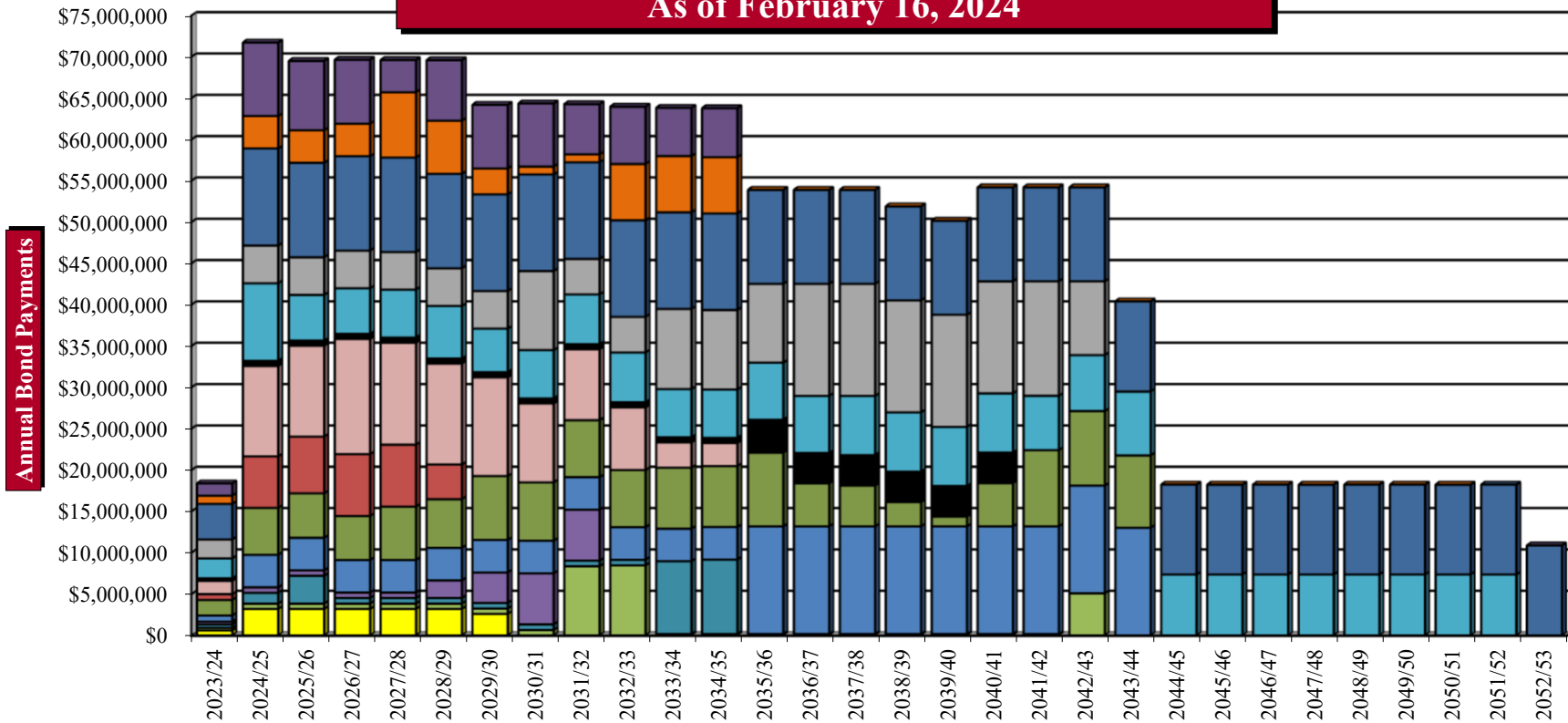
Note: Debt service payments reflect payments from September 1 through August 31.  
(a) Excludes the Qualified School Construction Bonds Subsidy



## Section 2 – Outstanding Unlimited Tax Debt Service by Series - Annualized



## Pasadena Independent School District Outstanding General Obligation Debt Service by Series As of February 16, 2024



- |  |   |
|--|---|
| <ul style="list-style-type: none"> <li><span style="color: yellow;">■</span> U/L Tax Qualified School Construction Taxable Bonds, Series 2012C (a)</li> <li><span style="color: #008080;">■</span> U/L Tax Refunding Bonds, Series 2015</li> <li><span style="color: #0000FF;">■</span> Variable Rate U/L Tax School Building Bonds, Series 2015B</li> <li><span style="color: #800080;">■</span> U/L Tax Refunding Bonds, Series 2019</li> <li><span style="color: #FF0000;">■</span> U/L Tax Refunding Bonds, Series 2021</li> <li><span style="color: #000000;">■</span> U/L Tax Refunding Bonds, Series 2022</li> <li><span style="color: #808080;">■</span> U/L Tax Refunding Bonds, Series 2022</li> <li><span style="color: #FF8C00;">■</span> U/L Tax Refunding Bonds, Series 2023A</li> </ul> | <ul style="list-style-type: none"> <li><span style="color: #008000;">■</span> U/L Tax School Building and Refunding Bonds, Series 2013</li> <li><span style="color: #483D8B;">■</span> U/L Tax School Building Bonds, Series 2015A</li> <li><span style="color: #008000;">■</span> U/L Tax School Building Bonds, Series 2018</li> <li><span style="color: #FF0000;">■</span> U/L Tax Refunding Bonds, Taxable Series 2020</li> <li><span style="color: #008080;">■</span> U/L Tax School Building Bonds, Series 2022</li> <li><span style="color: #0000FF;">■</span> U/L Tax School Building Bonds, Series 2023</li> <li><span style="color: #483D8B;">■</span> U/L Tax Refunding Bonds, Series 2023B</li> </ul> |
|--|---|

Note: Debt service payments reflect payments from September 1 through August 31.  
(a) Excludes the Qualified School Construction Bonds Subsidy



**Pasadena Independent School District**  
**General Obligation Debt Service By Series**  
**As of February 16, 2024**

<u>Year</u>	<u>U/L Tax Qualified School Construction Taxable Bonds, Series 2012C (a)</u>	<u>U/L Tax School Building and Refunding Bonds, Series 2013</u>	<u>U/L Tax Refunding Bonds, Series 2015</u>	<u>U/L Tax School Building Bonds, Series 2015A</u>	<u>Variable Rate U/L Tax School Building Bonds, Series 2015B</u>	<u>U/L Tax School Building Bonds, Series 2018</u>	<u>U/L Tax Refunding Bonds, Series 2019</u>
2023/24	\$ 593,927.25	\$ 321,175.00	\$ 407,300.00	\$ 330,000.00	\$ 737,812.50	\$ 1,877,800.00	\$ 716,750.00
2024/25	3,187,854.50	642,350.00	1,312,025.00	660,000.00	3,935,000.00	5,671,475.00	6,230,500.00
2025/26	3,187,854.50	642,350.00	3,366,725.00	660,000.00	3,935,000.00	5,378,225.00	6,852,250.00
2026/27	3,187,854.50	642,350.00	684,000.00	660,000.00	3,935,000.00	5,324,100.00	7,468,500.00
2027/28	3,187,854.50	642,350.00	684,000.00	660,000.00	3,935,000.00	6,443,100.00	7,497,125.00
2028/29	3,187,854.50	642,350.00	684,000.00	2,130,000.00	3,935,000.00	5,880,000.00	4,187,125.00
2029/30	2,593,927.25	642,350.00	684,000.00	3,682,100.00	3,935,000.00	7,721,100.00	-
2030/31	-	642,350.00	684,000.00	6,172,900.00	3,935,000.00	7,062,200.00	-
2031/32	-	8,349,975.00	684,000.00	6,160,800.00	3,935,000.00	6,878,400.00	-
2032/33	-	8,455,050.00	684,000.00	-	3,935,000.00	6,904,200.00	-
2033/34	-	162,500.00	8,798,400.00	-	3,935,000.00	7,381,450.00	-
2034/35	-	162,500.00	8,996,400.00	-	3,935,000.00	7,369,825.00	-
2035/36	-	162,500.00	-	-	13,014,700.00	8,901,075.00	-
2036/37	-	162,500.00	-	-	13,016,500.00	5,187,450.00	-
2037/38	-	162,500.00	-	-	13,012,900.00	4,931,825.00	-
2038/39	-	162,500.00	-	-	13,013,300.00	2,929,825.00	-
2039/40	-	162,500.00	-	-	13,012,000.00	1,182,200.00	-
2040/41	-	162,500.00	-	-	13,013,300.00	5,229,600.00	-
2041/42	-	162,500.00	-	-	13,016,400.00	9,204,900.00	-
2042/43	-	5,081,250.00	-	-	13,015,600.00	9,017,700.00	-
2043/44	-	-	-	-	13,015,200.00	8,736,300.00	-
2044/45	-	-	-	-	-	-	-
2045/46	-	-	-	-	-	-	-
2046/47	-	-	-	-	-	-	-
2047/48	-	-	-	-	-	-	-
2048/49	-	-	-	-	-	-	-
2049/50	-	-	-	-	-	-	-
2050/51	-	-	-	-	-	-	-
2051/52	-	-	-	-	-	-	-
2052/53	-	-	-	-	-	-	-
<b>Total</b>	<b>\$ 19,127,127.00</b>	<b>\$ 28,166,400.00</b>	<b>\$ 27,668,850.00</b>	<b>\$ 21,115,800.00</b>	<b>\$ 161,152,712.50</b>	<b>\$ 129,212,750.00</b>	<b>\$ 32,952,250.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.  
(a) Excludes the Qualified School Construction Bonds Subsidy

**Pasadena Independent School District**  
**General Obligation Debt Service By Series**  
**As of February 16, 2024**

<u>Year</u>	<u>U/L Tax Refunding Bonds, Taxable Series 2020</u>	<u>U/L Tax Refunding Bonds, Series 2021</u>	<u>U/L Tax School Building Bonds, Series 2022</u>	<u>U/L Tax Refunding Bonds, Series 2022</u>	<u>U/L Tax School Building Bonds, Series 2023</u>	<u>U/L Tax Refunding Bonds, Series 2023A</u>	<u>U/L Tax Refunding Bonds, Series 2023B</u>	<u>Annual Debt Service</u>
2023/24	\$ 1,599,688.08	\$ 308,400.00	\$ 2,412,600.00	\$ 2,277,056.25	\$ 4,312,975.00	\$ 979,375.00	\$ 1,489,875.00	\$ 18,364,734.08
2024/25	10,936,001.16	616,800.00	9,388,200.00	4,554,112.50	11,760,575.00	3,933,125.00	8,873,625.00	71,701,643.16
2025/26	10,987,751.16	616,800.00	5,536,950.00	4,554,112.50	11,434,075.00	3,934,250.00	8,386,125.00	69,472,468.16
2026/27	13,931,751.16	616,800.00	5,517,700.00	4,554,112.50	11,432,950.00	3,935,000.00	7,727,750.00	69,617,868.16
2027/28	12,340,126.16	616,800.00	5,794,325.00	4,554,112.50	11,433,825.00	7,903,375.00	3,895,000.00	69,586,993.16
2028/29	12,198,876.16	616,800.00	6,361,325.00	4,554,112.50	11,436,200.00	6,436,500.00	7,318,375.00	69,568,518.16
2029/30	11,944,833.86	616,800.00	5,267,575.00	4,554,112.50	11,697,950.00	3,127,125.00	7,695,000.00	64,161,873.61
2030/31	9,535,269.73	616,800.00	5,833,575.00	9,570,487.50	11,693,450.00	949,000.00	7,638,625.00	64,333,657.23
2031/32	8,575,026.48	616,800.00	6,026,825.00	4,296,862.50	11,693,575.00	949,000.00	6,077,750.00	64,244,013.98
2032/33	7,575,602.06	616,800.00	6,035,450.00	4,296,862.50	11,692,700.00	6,813,625.00	6,935,250.00	63,944,539.56
2033/34	3,052,394.41	616,800.00	5,834,075.00	9,683,737.50	11,695,200.00	6,810,250.00	5,834,500.00	63,804,306.91
2034/35	2,802,319.88	616,800.00	5,842,700.00	9,607,362.50	11,690,575.00	6,811,125.00	5,929,625.00	63,764,232.38
2035/36	-	3,995,350.00	6,899,075.00	9,535,362.50	11,371,450.00	-	-	53,879,512.50
2036/37	-	3,690,525.00	6,901,700.00	13,547,362.50	11,372,450.00	-	-	53,878,487.50
2037/38	-	3,687,350.00	7,164,200.00	13,550,487.50	11,370,200.00	-	-	53,879,462.50
2038/39	-	3,686,250.00	7,161,150.00	13,554,662.50	11,373,950.00	-	-	51,881,637.50
2039/40	-	3,692,000.00	7,160,350.00	13,551,437.50	11,372,950.00	-	-	50,133,437.50
2040/41	-	3,689,525.00	7,158,050.00	13,551,075.00	11,371,575.00	-	-	54,175,625.00
2041/42	-	-	6,580,750.00	13,843,487.50	11,373,950.00	-	-	54,181,987.50
2042/43	-	-	6,773,125.00	8,920,618.75	11,369,325.00	-	-	54,177,618.75
2043/44	-	-	7,722,125.00	-	10,903,825.00	-	-	40,377,450.00
2044/45	-	-	7,353,875.00	-	10,863,075.00	-	-	18,216,950.00
2045/46	-	-	7,351,375.00	-	10,864,825.00	-	-	18,216,200.00
2046/47	-	-	7,354,875.00	-	10,862,200.00	-	-	18,217,075.00
2047/48	-	-	7,350,200.00	-	10,864,200.00	-	-	18,214,400.00
2048/49	-	-	7,354,500.00	-	10,864,231.25	-	-	18,218,731.25
2049/50	-	-	7,353,500.00	-	10,864,506.25	-	-	18,218,006.25
2050/51	-	-	7,351,900.00	-	10,862,887.50	-	-	18,214,787.50
			7,354,200.00		10,863,631.25			18,217,831.25
2051/52	-	-	-	-	10,860,993.75	-	-	10,860,993.75
<b>Total</b>	<b>\$ 105,479,640.30</b>	<b>\$ 29,534,200.00</b>	<b>\$ 192,196,250.00</b>	<b>\$ 167,111,537.50</b>	<b>\$ 331,624,275.00</b>	<b>\$ 52,581,750.00</b>	<b>\$ 77,801,500.00</b>	<b>\$ 1,375,725,042.30</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Pasadena Independent School District**  
**Unlimited Tax Qualified School Construction Taxable Bonds, Series 2012C**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>		<u>Interest (b)</u>	<u>Debt Service</u>
08/31/24		(a)	\$ 593,927.25	\$ 593,927.25
08/31/25	\$ 2,000,000.00	(a)	1,187,854.50	3,187,854.50
08/31/26	2,000,000.00	(a)	1,187,854.50	3,187,854.50
08/31/27	2,000,000.00	(a)	1,187,854.50	3,187,854.50
08/31/28	2,000,000.00	(a)	1,187,854.50	3,187,854.50
08/31/29	2,000,000.00	(a)	1,187,854.50	3,187,854.50
08/31/30	2,000,000.00	(a)	593,927.25	2,593,927.25
<b>Total</b>	<b>\$ 12,000,000.00</b>		<b>\$ 7,127,127.00</b>	<b>\$ 19,127,127.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2022.

(b) Excludes the Qualified School Construction Bonds Subsidy

**Paying Agent Information for Series 2012C Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong  
**Phone:** (214) 468-6039  
**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)

**Pasadena Independent School District**  
**Unlimited Tax School Building and Refunding Bonds, Series 2013**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 321,175.00	\$ 321,175.00
08/31/25		642,350.00	642,350.00
08/31/26		642,350.00	642,350.00
08/31/27		642,350.00	642,350.00
08/31/28		642,350.00	642,350.00
08/31/29		642,350.00	642,350.00
08/31/30		642,350.00	642,350.00
08/31/31		642,350.00	642,350.00
08/31/32	\$ 7,825,000.00 (a)	524,975.00	8,349,975.00
08/31/33	8,170,000.00 (a)	285,050.00	8,455,050.00
08/31/34	-	162,500.00	162,500.00
08/31/35	-	162,500.00	162,500.00
08/31/36	-	162,500.00	162,500.00
08/31/37	-	162,500.00	162,500.00
08/31/38	-	162,500.00	162,500.00
08/31/39	-	162,500.00	162,500.00
08/31/40	-	162,500.00	162,500.00
08/31/41	-	162,500.00	162,500.00
08/31/42	-	162,500.00	162,500.00
08/31/43	5,000,000.00 (a)	81,250.00	5,081,250.00
<b>Total</b>	<b>\$ 20,995,000.00</b>	<b>\$ 7,171,400.00</b>	<b>\$ 28,166,400.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2023.

**Paying Agent Information for Series 2013 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong

**Phone:** (214) 468-6039

**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2015**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 407,300.00	\$ 407,300.00
08/31/25	\$ 505,000.00	807,025.00	1,312,025.00
08/31/26	2,625,000.00 (a)	741,725.00	3,366,725.00
08/31/27	-	684,000.00	684,000.00
08/31/28	-	684,000.00	684,000.00
08/31/29	-	684,000.00	684,000.00
08/31/30	-	684,000.00	684,000.00
08/31/31	-	684,000.00	684,000.00
08/31/32	-	684,000.00	684,000.00
08/31/33	-	684,000.00	684,000.00
08/31/34	8,280,000.00 (a)	518,400.00	8,798,400.00
08/31/35	8,820,000.00 (a)	176,400.00	8,996,400.00
<b>Total</b>	<b><u>\$ 20,230,000.00</u></b>	<b><u>\$ 7,438,850.00</u></b>	<b><u>\$ 27,668,850.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.  
(a) Bonds are callable February 15, 2025.

**Paying Agent Information for Series 2015 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong  
**Phone:** (214) 468-6039  
**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)

**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2015A**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 330,000.00	\$ 330,000.00
08/31/25		660,000.00	660,000.00
08/31/26		660,000.00	660,000.00
08/31/27		660,000.00	660,000.00
08/31/28		660,000.00	660,000.00
08/31/29	\$ 1,500,000.00 (a)	630,000.00	2,130,000.00
08/31/30	3,145,000.00 (a)	537,100.00	3,682,100.00
08/31/31	5,815,000.00 (a)	357,900.00	6,172,900.00
08/31/32	6,040,000.00 (a)	120,800.00	6,160,800.00
<b>Total</b>	<b><u>\$ 16,500,000.00</u></b>	<b><u>\$ 4,615,800.00</u></b>	<b><u>\$ 21,115,800.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.  
(a) Bonds are callable February 15, 2024.

**Paying Agent Information for Series 2015A Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong  
**Phone:** (214) 468-6039  
**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)

**Pasadena Independent School District**  
**Variable Rate Unlimited Tax School Building Bonds, Series 2015B**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 737,812.50	\$ 737,812.50
08/31/25		3,935,000.00	3,935,000.00
08/31/26		3,935,000.00	3,935,000.00
08/31/27		3,935,000.00	3,935,000.00
08/31/28		3,935,000.00	3,935,000.00
08/31/29		3,935,000.00	3,935,000.00
08/31/30		3,935,000.00	3,935,000.00
08/31/31		3,935,000.00	3,935,000.00
08/31/32		3,935,000.00	3,935,000.00
08/31/33		3,935,000.00	3,935,000.00
08/31/34		3,935,000.00	3,935,000.00
08/31/35		3,935,000.00	3,935,000.00
08/31/36	\$ 9,265,000.00	3,749,700.00	13,014,700.00
08/31/37	9,645,000.00	3,371,500.00	13,016,500.00
08/31/38	10,035,000.00	2,977,900.00	13,012,900.00
08/31/39	10,445,000.00	2,568,300.00	13,013,300.00
08/31/40	10,870,000.00	2,142,000.00	13,012,000.00
08/31/41	11,315,000.00	1,698,300.00	13,013,300.00
08/31/42	11,780,000.00	1,236,400.00	13,016,400.00
08/31/43	12,260,000.00	755,600.00	13,015,600.00
08/31/44	12,760,000.00	255,200.00	13,015,200.00
<b>Total</b>	<b><u>\$ 98,375,000.00</u></b>	<b><u>\$ 62,777,712.50</u></b>	<b><u>\$ 161,152,712.50</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Paying Agent Information for Series 2015B Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong

**Phone:** (214) 468-6039

**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)

**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2018**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 1,877,800.00	\$ 1,877,800.00
08/31/25	\$ 1,965,000.00	3,706,475.00	5,671,475.00
08/31/26	1,765,000.00	3,613,225.00	5,378,225.00
08/31/27	1,800,000.00	3,524,100.00	5,324,100.00
08/31/28	3,040,000.00	3,403,100.00	6,443,100.00
08/31/29	2,605,000.00 (a)	3,275,000.00	5,880,000.00
08/31/30	4,590,000.00 (a)	3,131,100.00	7,721,100.00
08/31/31	4,105,000.00 (a)	2,957,200.00	7,062,200.00
08/31/32	4,085,000.00 (a)	2,793,400.00	6,878,400.00
08/31/33	4,300,000.00 (a)	2,604,200.00	6,904,200.00
08/31/34	5,010,000.00 (a)	2,371,450.00	7,381,450.00
08/31/35	5,255,000.00 (a)	2,114,825.00	7,369,825.00
08/31/36	7,095,000.00 (a)	1,806,075.00	8,901,075.00
08/31/37	3,650,000.00 (a)	1,537,450.00	5,187,450.00
08/31/38	3,575,000.00 (a)	1,356,825.00	4,931,825.00
08/31/39	1,705,000.00 (a)	1,224,825.00	2,929,825.00
08/31/40	-	1,182,200.00	1,182,200.00
08/31/41	4,130,000.00 (a)	1,099,600.00	5,229,600.00
08/31/42	8,355,000.00 (a)	849,900.00	9,204,900.00
08/31/43	8,505,000.00 (a)	512,700.00	9,017,700.00
08/31/44	8,565,000.00 (a)	171,300.00	8,736,300.00
<b>Total</b>	<b><u>\$ 84,100,000.00</u></b>	<b><u>\$ 45,112,750.00</u></b>	<b><u>\$ 129,212,750.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2028.

**Paying Agent Information for Series 2018 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong  
**Phone:** (214) 468-6039  
**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)



**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2019**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 716,750.00	\$ 716,750.00
08/31/25	\$ 4,920,000.00	1,310,500.00	6,230,500.00
08/31/26	5,810,000.00	1,042,250.00	6,852,250.00
08/31/27	6,740,000.00	728,500.00	7,468,500.00
08/31/28	7,115,000.00	382,125.00	7,497,125.00
08/31/29	4,085,000.00	102,125.00	4,187,125.00
<b>Total</b>	<b><u>\$ 28,670,000.00</u></b>	<b><u>\$ 4,282,250.00</u></b>	<b><u>\$ 32,952,250.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Paying Agent Information for Series 2019 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong

**Phone:** (214) 468-6039

**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2020**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 1,599,688.08	\$ 1,599,688.08
08/31/25	\$ 7,935,000.00	3,001,001.16	10,936,001.16
08/31/26	8,395,000.00	2,592,751.16	10,987,751.16
08/31/27	11,845,000.00	2,086,751.16	13,931,751.16
08/31/28	10,820,000.00	1,520,126.16	12,340,126.16
08/31/29	11,230,000.00	968,876.16	12,198,876.16
08/31/30	11,340,000.00	604,833.86	11,944,833.86
08/31/31	9,085,000.00 (a)	450,269.73	9,535,269.73
08/31/32	8,265,000.00 (a)	310,026.48	8,575,026.48
08/31/33	7,400,000.00 (a)	175,602.06	7,575,602.06
08/31/34	2,970,000.00 (a)	82,394.41	3,052,394.41
08/31/35	2,775,000.00 (a)	27,319.88	2,802,319.88
<b>Total</b>	<b>\$ 92,060,000.00</b>	<b>\$ 13,419,640.30</b>	<b>\$ 105,479,640.30</b>

Note: Debt service payments reflect payments from September 1 through August 31.  
(a) Bonds are callable February 15, 2030.

**Paying Agent Information for Series 2020 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong

**Phone:** (214) 468-6039

**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2021**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 308,400.00	\$ 308,400.00
08/31/25	\$ -	616,800.00	616,800.00
08/31/26	-	616,800.00	616,800.00
08/31/27	-	616,800.00	616,800.00
08/31/28	-	616,800.00	616,800.00
08/31/29	-	616,800.00	616,800.00
08/31/30	-	616,800.00	616,800.00
08/31/31	-	616,800.00	616,800.00
08/31/32	-	616,800.00	616,800.00
08/31/33	-	616,800.00	616,800.00
08/31/34	-	616,800.00	616,800.00
08/31/35	-	616,800.00	616,800.00
08/31/36	3,430,000.00 (a)	565,350.00	3,995,350.00
08/31/37	3,225,000.00 (a)	465,525.00	3,690,525.00
08/31/38	3,320,000.00 (a)	367,350.00	3,687,350.00
08/31/39	3,420,000.00 (a)	266,250.00	3,686,250.00
08/31/40	3,530,000.00 (a)	162,000.00	3,692,000.00
08/31/41	3,635,000.00 (a)	54,525.00	3,689,525.00
<b>Total</b>	<b><u>\$ 20,560,000.00</u></b>	<b><u>\$ 8,974,200.00</u></b>	<b><u>\$ 29,534,200.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2031..

**Paying Agent Information for Series 2021 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong

**Phone:** (214) 468-6039

**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)

**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2022**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 2,412,600.00	\$ 2,412,600.00
08/31/25	\$ 4,680,000.00	4,708,200.00	9,388,200.00
08/31/26	970,000.00	4,566,950.00	5,536,950.00
08/31/27	1,000,000.00	4,517,700.00	5,517,700.00
08/31/28	1,335,000.00	4,459,325.00	5,794,325.00
08/31/29	1,985,000.00	4,376,325.00	6,361,325.00
08/31/30	965,000.00	4,302,575.00	5,267,575.00
08/31/31	1,595,000.00	4,238,575.00	5,833,575.00
08/31/32	1,875,000.00	4,151,825.00	6,026,825.00
08/31/33	1,980,000.00 (a)	4,055,450.00	6,035,450.00
08/31/34	1,875,000.00 (a)	3,959,075.00	5,834,075.00
08/31/35	1,980,000.00 (a)	3,862,700.00	5,842,700.00
08/31/36	3,165,000.00 (a)	3,734,075.00	6,899,075.00
08/31/37	3,330,000.00 (a)	3,571,700.00	6,901,700.00
08/31/38	3,770,000.00 (a)	3,394,200.00	7,164,200.00
08/31/39	3,940,000.00 (a)	3,221,150.00	7,161,150.00
08/31/40	4,100,000.00 (a)	3,060,350.00	7,160,350.00
08/31/41	4,265,000.00 (a)	2,893,050.00	7,158,050.00
08/31/42	3,850,000.00 (a)	2,730,750.00	6,580,750.00
08/31/43	4,225,000.00 (a)	2,548,125.00	6,773,125.00
08/31/44	5,415,000.00 (a)	2,307,125.00	7,722,125.00
08/31/45	5,315,000.00 (a)	2,038,875.00	7,353,875.00
08/31/46	5,585,000.00 (a)	1,766,375.00	7,351,375.00
08/31/47	5,875,000.00 (a)	1,479,875.00	7,354,875.00
08/31/48	6,140,000.00 (a)	1,210,200.00	7,350,200.00
08/31/49	6,395,000.00 (a)	959,500.00	7,354,500.00
08/31/50	6,655,000.00 (a)	698,500.00	7,353,500.00
08/31/51	6,925,000.00 (a)	426,900.00	7,351,900.00
08/31/52	7,210,000.00 (a)	144,200.00	7,354,200.00
<b>Total</b>	<b>\$ 106,400,000.00</b>	<b>\$ 85,796,250.00</b>	<b>\$ 192,196,250.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2032.

**Paying Agent Information for Series 2022 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong

**Phone:** (214) 468-6039

**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2022**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 2,277,056.25	\$ 2,277,056.25
08/31/25	\$ -	4,554,112.50	4,554,112.50
08/31/26	-	4,554,112.50	4,554,112.50
08/31/27	-	4,554,112.50	4,554,112.50
08/31/28	-	4,554,112.50	4,554,112.50
08/31/29	-	4,554,112.50	4,554,112.50
08/31/30	-	4,554,112.50	4,554,112.50
08/31/31	5,145,000.00	4,425,487.50	9,570,487.50
08/31/32	-	4,296,862.50	4,296,862.50
08/31/33	-	4,296,862.50	4,296,862.50
08/31/34	5,525,000.00 (a)	4,158,737.50	9,683,737.50
08/31/35	5,730,000.00 (a)	3,877,362.50	9,607,362.50
08/31/36	5,950,000.00 (a)	3,585,362.50	9,535,362.50
08/31/37	10,370,000.00 (a)	3,177,362.50	13,547,362.50
08/31/38	10,905,000.00 (a)	2,645,487.50	13,550,487.50
08/31/39	11,410,000.00 (a)	2,144,662.50	13,554,662.50
08/31/40	11,880,000.00 (a)	1,671,437.50	13,551,437.50
08/31/41	12,380,000.00 (a)	1,171,075.00	13,551,075.00
08/31/42	13,200,000.00 (a)	643,487.50	13,843,487.50
08/31/43	8,735,000.00 (a)	185,618.75	8,920,618.75
<b>Total</b>	<b>\$ 101,230,000.00</b>	<b>\$ 65,881,537.50</b>	<b>\$ 167,111,537.50</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2032.

**Paying Agent Information for Series 2022 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong

**Phone:** (214) 468-6039

**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)

**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2023**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 4,312,975.00	\$ 4,312,975.00
08/31/25	\$ 3,215,000.00	8,545,575.00	11,760,575.00
08/31/26	3,045,000.00	8,389,075.00	11,434,075.00
08/31/27	3,200,000.00	8,232,950.00	11,432,950.00
08/31/28	3,365,000.00	8,068,825.00	11,433,825.00
08/31/29	3,540,000.00	7,896,200.00	11,436,200.00
08/31/30	3,990,000.00	7,707,950.00	11,697,950.00
08/31/31	4,190,000.00	7,503,450.00	11,693,450.00
08/31/32	4,405,000.00	7,288,575.00	11,693,575.00
08/31/33	4,630,000.00	7,062,700.00	11,692,700.00
08/31/34	4,870,000.00 (a)	6,825,200.00	11,695,200.00
08/31/35	5,115,000.00 (a)	6,575,575.00	11,690,575.00
08/31/36	5,050,000.00 (a)	6,321,450.00	11,371,450.00
08/31/37	5,310,000.00 (a)	6,062,450.00	11,372,450.00
08/31/38	5,580,000.00 (a)	5,790,200.00	11,370,200.00
08/31/39	5,870,000.00 (a)	5,503,950.00	11,373,950.00
08/31/40	6,170,000.00 (a)	5,202,950.00	11,372,950.00
08/31/41	6,485,000.00 (a)	4,886,575.00	11,371,575.00
08/31/42	6,820,000.00 (a)	4,553,950.00	11,373,950.00
08/31/43	7,165,000.00 (a)	4,204,325.00	11,369,325.00
08/31/44	7,055,000.00 (a)	3,848,825.00	10,903,825.00
08/31/45	7,375,000.00 (a)	3,488,075.00	10,863,075.00
08/31/46	7,755,000.00 (a)	3,109,825.00	10,864,825.00
08/31/47	8,150,000.00 (a)	2,712,200.00	10,862,200.00
08/31/48	8,570,000.00 (a)	2,294,200.00	10,864,200.00
08/31/49	8,975,000.00 (a)	1,889,231.25	10,864,231.25
08/31/50	9,365,000.00 (a)	1,499,506.25	10,864,506.25
08/31/51	9,770,000.00 (a)	1,092,887.50	10,862,887.50
08/31/52	10,195,000.00 (a)	668,631.25	10,863,631.25
08/31/53	10,635,000.00 (a)	225,993.75	10,860,993.75
<b>Total</b>	<b>\$ 179,860,000.00</b>	<b>\$ 151,764,275.00</b>	<b>\$ 331,624,275.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2033.

**Paying Agent Information for Series 2023 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong

**Phone:** (214) 468-6039

**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2023A**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 979,375.00	\$ 979,375.00
08/31/25	\$ 2,025,000.00	1,908,125.00	3,933,125.00
08/31/26	2,130,000.00	1,804,250.00	3,934,250.00
08/31/27	2,240,000.00	1,695,000.00	3,935,000.00
08/31/28	6,425,000.00	1,478,375.00	7,903,375.00
08/31/29	5,250,000.00	1,186,500.00	6,436,500.00
08/31/30	2,125,000.00	1,002,125.00	3,127,125.00
08/31/31	-	949,000.00	949,000.00
08/31/32	-	949,000.00	949,000.00
08/31/33	6,015,000.00	798,625.00	6,813,625.00
08/31/34	6,320,000.00 (a)	490,250.00	6,810,250.00
08/31/35	6,645,000.00 (a)	166,125.00	6,811,125.00
<b>Total</b>	<b><u>\$ 39,175,000.00</u></b>	<b><u>\$ 13,406,750.00</u></b>	<b><u>\$ 52,581,750.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.  
(a) Bonds are callable February 15, 2033.

**Paying Agent Information for Series 2023A Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong

**Phone:** (214) 468-6039

**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2023B (Non-PSF)**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
08/31/24		\$ 1,489,875.00	\$ 1,489,875.00
08/31/25	\$ 6,045,000.00	2,828,625.00	8,873,625.00
08/31/26	5,855,000.00	2,531,125.00	8,386,125.00
08/31/27	5,480,000.00	2,247,750.00	7,727,750.00
08/31/28	1,830,000.00	2,065,000.00	3,895,000.00
08/31/29	5,435,000.00	1,883,375.00	7,318,375.00
08/31/30	6,100,000.00	1,595,000.00	7,695,000.00
08/31/31	6,355,000.00	1,283,625.00	7,638,625.00
08/31/32	5,080,000.00	997,750.00	6,077,750.00
08/31/33	6,220,000.00	715,250.00	6,935,250.00
08/31/34	5,410,000.00 (a)	424,500.00	5,834,500.00
08/31/35	5,785,000.00 (a)	144,625.00	5,929,625.00
<b>Total</b>	<b>\$ 59,595,000.00</b>	<b>\$ 18,206,500.00</b>	<b>\$ 77,801,500.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.  
(a) Bonds are callable February 15, 2033.

**Paying Agent Information for Series 2023B Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
2001 Bryan Street, 10th Floor  
Dallas, Texas 75201

**Contact:** Kaprisha Armstrong

**Phone:** (214) 468-6039

**Email:** [kaprisha.armstrong@bnymellon.com](mailto:kaprisha.armstrong@bnymellon.com)





### Section 3 – Outstanding Unlimited Tax Debt Service by Series – Semi-Annual



**Pasadena Independent School District**  
**Unlimited Tax Qualified School Construction Taxable Bonds, Series 2012C**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest (b)</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 593,927.25	\$ 593,927.25	\$ 593,927.25
02/15/25	\$ 2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/25	-	593,927.25	593,927.25	3,187,854.50
02/15/26	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/26	-	593,927.25	593,927.25	3,187,854.50
02/15/27	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/27	-	593,927.25	593,927.25	3,187,854.50
02/15/28	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/28	-	593,927.25	593,927.25	3,187,854.50
02/15/29	2,000,000.00 (a)	593,927.25	2,593,927.25	
08/15/29	-	593,927.25	593,927.25	3,187,854.50
02/15/30	2,000,000.00 (a)	593,927.25	2,593,927.25	2,593,927.25
<b>Total</b>	<b><u>\$ 12,000,000.00</u></b>	<b><u>\$ 7,127,127.00</u></b>	<b><u>\$ 19,127,127.00</u></b>	<b><u>\$ 19,127,127.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2022.

(b) Excludes the Qualified School Construction Bonds Subsidy

**Pasadena Independent School District**  
**Unlimited Tax School Building and Refunding Bonds, Series 2013**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 321,175.00	\$ 321,175.00	\$ 321,175.00
02/15/25		321,175.00	321,175.00	
08/15/25		321,175.00	321,175.00	642,350.00
02/15/26		321,175.00	321,175.00	
08/15/26		321,175.00	321,175.00	642,350.00
02/15/27		321,175.00	321,175.00	
08/15/27		321,175.00	321,175.00	642,350.00
02/15/28		321,175.00	321,175.00	
08/15/28		321,175.00	321,175.00	642,350.00
02/15/29		321,175.00	321,175.00	
08/15/29		321,175.00	321,175.00	642,350.00
02/15/30		321,175.00	321,175.00	
08/15/30		321,175.00	321,175.00	642,350.00
02/15/31		321,175.00	321,175.00	
08/15/31		321,175.00	321,175.00	642,350.00
02/15/32	\$ 7,825,000.00 (a)	321,175.00	8,146,175.00	
08/15/32	-	203,800.00	203,800.00	8,349,975.00
02/15/33	8,170,000.00 (a)	203,800.00	8,373,800.00	
08/15/33	-	81,250.00	81,250.00	8,455,050.00
02/15/34	-	81,250.00	81,250.00	
08/15/34	-	81,250.00	81,250.00	162,500.00
02/15/35	-	81,250.00	81,250.00	
08/15/35	-	81,250.00	81,250.00	162,500.00
02/15/36	-	81,250.00	81,250.00	
08/15/36	-	81,250.00	81,250.00	162,500.00
02/15/37	-	81,250.00	81,250.00	
08/15/37	-	81,250.00	81,250.00	162,500.00
02/15/38	-	81,250.00	81,250.00	
08/15/38	-	81,250.00	81,250.00	162,500.00
02/15/39	-	81,250.00	81,250.00	
08/15/39	-	81,250.00	81,250.00	162,500.00
02/15/40	-	81,250.00	81,250.00	
08/15/40	-	81,250.00	81,250.00	162,500.00
02/15/41	-	81,250.00	81,250.00	
08/15/41	-	81,250.00	81,250.00	162,500.00
02/15/42	-	81,250.00	81,250.00	
08/15/42	-	81,250.00	81,250.00	162,500.00
02/15/43	5,000,000.00 (a)	81,250.00	5,081,250.00	5,081,250.00
<b>Total</b>	<b><u>\$ 20,995,000.00</u></b>	<b><u>\$ 7,171,400.00</u></b>	<b><u>\$ 28,166,400.00</u></b>	<b><u>\$ 28,166,400.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2023.

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2015**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 407,300.00	\$ 407,300.00	\$ 407,300.00
02/15/25	\$ 505,000.00	407,300.00	912,300.00	
08/15/25	-	399,725.00	399,725.00	1,312,025.00
02/15/26	2,625,000.00 (a)	399,725.00	3,024,725.00	
08/15/26	-	342,000.00	342,000.00	3,366,725.00
02/15/27	-	342,000.00	342,000.00	
08/15/27	-	342,000.00	342,000.00	684,000.00
02/15/28	-	342,000.00	342,000.00	
08/15/28	-	342,000.00	342,000.00	684,000.00
02/15/29	-	342,000.00	342,000.00	
08/15/29	-	342,000.00	342,000.00	684,000.00
02/15/30	-	342,000.00	342,000.00	
08/15/30	-	342,000.00	342,000.00	684,000.00
02/15/31	-	342,000.00	342,000.00	
08/15/31	-	342,000.00	342,000.00	684,000.00
02/15/32	-	342,000.00	342,000.00	
08/15/32	-	342,000.00	342,000.00	684,000.00
02/15/33	-	342,000.00	342,000.00	
08/15/33	-	342,000.00	342,000.00	684,000.00
02/15/34	8,280,000.00 (a)	342,000.00	8,622,000.00	
08/15/34	-	176,400.00	176,400.00	8,798,400.00
02/15/35	8,820,000.00 (a)	176,400.00	8,996,400.00	8,996,400.00
<b>Total</b>	<b><u>\$ 20,230,000.00</u></b>	<b><u>\$ 7,438,850.00</u></b>	<b><u>\$ 27,668,850.00</u></b>	<b><u>\$ 27,668,850.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2025.

**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2015A**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 330,000.00	\$ 330,000.00	\$ 330,000.00
02/15/25		330,000.00	330,000.00	
08/15/25		330,000.00	330,000.00	660,000.00
02/15/26		330,000.00	330,000.00	
08/15/26		330,000.00	330,000.00	660,000.00
02/15/27		330,000.00	330,000.00	
08/15/27		330,000.00	330,000.00	660,000.00
02/15/28		330,000.00	330,000.00	
08/15/28		330,000.00	330,000.00	660,000.00
02/15/29	\$ 1,500,000.00 (a)	330,000.00	1,830,000.00	
08/15/29	-	300,000.00	300,000.00	2,130,000.00
02/15/30	3,145,000.00 (a)	300,000.00	3,445,000.00	
08/15/30	-	237,100.00	237,100.00	3,682,100.00
02/15/31	5,815,000.00 (a)	237,100.00	6,052,100.00	
08/15/31	-	120,800.00	120,800.00	6,172,900.00
02/15/32	6,040,000.00 (a)	120,800.00	6,160,800.00	\$ 6,160,800.00
<b>Total</b>	<b>\$ 16,500,000.00</b>	<b>\$ 4,615,800.00</b>	<b>\$ 21,115,800.00</b>	<b>\$ 21,115,800.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2024.

**Pasadena Independent School District**  
**Variable Rate Unlimited Tax School Building Bonds, Series 2015B**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 737,812.50	\$ 737,812.50	\$ 737,812.50
02/15/25		1,967,500.00	1,967,500.00	
08/15/25		1,967,500.00	1,967,500.00	3,935,000.00
02/15/26		1,967,500.00	1,967,500.00	
08/15/26		1,967,500.00	1,967,500.00	3,935,000.00
02/15/27		1,967,500.00	1,967,500.00	
08/15/27		1,967,500.00	1,967,500.00	3,935,000.00
02/15/28		1,967,500.00	1,967,500.00	
08/15/28		1,967,500.00	1,967,500.00	3,935,000.00
02/15/29		1,967,500.00	1,967,500.00	
08/15/29		1,967,500.00	1,967,500.00	3,935,000.00
02/15/30		1,967,500.00	1,967,500.00	
08/15/30		1,967,500.00	1,967,500.00	3,935,000.00
02/15/31		1,967,500.00	1,967,500.00	
08/15/31		1,967,500.00	1,967,500.00	3,935,000.00
02/15/32		1,967,500.00	1,967,500.00	
08/15/32		1,967,500.00	1,967,500.00	3,935,000.00
02/15/33		1,967,500.00	1,967,500.00	
08/15/33		1,967,500.00	1,967,500.00	3,935,000.00
02/15/34		1,967,500.00	1,967,500.00	
08/15/34		1,967,500.00	1,967,500.00	3,935,000.00
02/15/35		1,967,500.00	1,967,500.00	
08/15/35		1,967,500.00	1,967,500.00	3,935,000.00
02/15/36	\$ 9,265,000.00	1,967,500.00	11,232,500.00	
08/15/36	-	1,782,200.00	1,782,200.00	13,014,700.00
02/15/37	9,645,000.00	1,782,200.00	11,427,200.00	
08/15/37	-	1,589,300.00	1,589,300.00	13,016,500.00
02/15/38	10,035,000.00	1,589,300.00	11,624,300.00	
08/15/38	-	1,388,600.00	1,388,600.00	13,012,900.00
02/15/39	10,445,000.00	1,388,600.00	11,833,600.00	
08/15/39	-	1,179,700.00	1,179,700.00	13,013,300.00
02/15/40	10,870,000.00	1,179,700.00	12,049,700.00	
08/15/40	-	962,300.00	962,300.00	13,012,000.00
02/15/41	11,315,000.00	962,300.00	12,277,300.00	
08/15/41	-	736,000.00	736,000.00	13,013,300.00
02/15/42	11,780,000.00	736,000.00	12,516,000.00	
08/15/42	-	500,400.00	500,400.00	13,016,400.00
02/15/43	12,260,000.00	500,400.00	12,760,400.00	
08/15/43	-	255,200.00	255,200.00	13,015,600.00
02/15/44	12,760,000.00	255,200.00	13,015,200.00	13,015,200.00
<b>Total</b>	<b>\$ 98,375,000.00</b>	<b>\$ 62,777,712.50</b>	<b>\$ 161,152,712.50</b>	<b>\$ 161,152,712.50</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2018**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 1,877,800.00	\$ 1,877,800.00	\$ 1,877,800.00
02/15/25	\$ 1,965,000.00	1,877,800.00	3,842,800.00	
08/15/25	-	1,828,675.00	1,828,675.00	5,671,475.00
02/15/26	1,765,000.00	1,828,675.00	3,593,675.00	
08/15/26	-	1,784,550.00	1,784,550.00	5,378,225.00
02/15/27	1,800,000.00	1,784,550.00	3,584,550.00	
08/15/27	-	1,739,550.00	1,739,550.00	5,324,100.00
02/15/28	3,040,000.00	1,739,550.00	4,779,550.00	
08/15/28	-	1,663,550.00	1,663,550.00	6,443,100.00
02/15/29	2,605,000.00 (a)	1,663,550.00	4,268,550.00	
08/15/29	-	1,611,450.00	1,611,450.00	5,880,000.00
02/15/30	4,590,000.00 (a)	1,611,450.00	6,201,450.00	
08/15/30	-	1,519,650.00	1,519,650.00	7,721,100.00
02/15/31	4,105,000.00 (a)	1,519,650.00	5,624,650.00	
08/15/31	-	1,437,550.00	1,437,550.00	7,062,200.00
02/15/32	4,085,000.00 (a)	1,437,550.00	5,522,550.00	
08/15/32	-	1,355,850.00	1,355,850.00	6,878,400.00
02/15/33	4,300,000.00 (a)	1,355,850.00	5,655,850.00	
08/15/33	-	1,248,350.00	1,248,350.00	6,904,200.00
02/15/34	5,010,000.00 (a)	1,248,350.00	6,258,350.00	
08/15/34	-	1,123,100.00	1,123,100.00	7,381,450.00
02/15/35	5,255,000.00 (a)	1,123,100.00	6,378,100.00	
08/15/35	-	991,725.00	991,725.00	7,369,825.00
02/15/36	7,095,000.00 (a)	991,725.00	8,086,725.00	
08/15/36	-	814,350.00	814,350.00	8,901,075.00
02/15/37	3,650,000.00 (a)	814,350.00	4,464,350.00	
08/15/37	-	723,100.00	723,100.00	5,187,450.00
02/15/38	3,575,000.00 (a)	723,100.00	4,298,100.00	
08/15/38	-	633,725.00	633,725.00	4,931,825.00
02/15/39	1,705,000.00 (a)	633,725.00	2,338,725.00	
08/15/39	-	591,100.00	591,100.00	2,929,825.00
02/15/40	-	591,100.00	591,100.00	
08/15/40	-	591,100.00	591,100.00	1,182,200.00
02/15/41	4,130,000.00 (a)	591,100.00	4,721,100.00	
08/15/41	-	508,500.00	508,500.00	5,229,600.00
02/15/42	8,355,000.00 (a)	508,500.00	8,863,500.00	
08/15/42	-	341,400.00	341,400.00	9,204,900.00
02/15/43	8,505,000.00 (a)	341,400.00	8,846,400.00	
08/15/43	-	171,300.00	171,300.00	9,017,700.00
02/15/44	8,565,000.00 (a)	171,300.00	8,736,300.00	8,736,300.00
<b>Total</b>	<b>\$ 84,100,000.00</b>	<b>\$ 45,112,750.00</b>	<b>\$ 129,212,750.00</b>	<b>\$ 129,212,750.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2028.

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2019**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 716,750.00	\$ 716,750.00	\$ 716,750.00
02/15/25	\$ 4,920,000.00	716,750.00	5,636,750.00	
08/15/25	-	593,750.00	593,750.00	6,230,500.00
02/15/26	5,810,000.00	593,750.00	6,403,750.00	
08/15/26	-	448,500.00	448,500.00	6,852,250.00
02/15/27	6,740,000.00	448,500.00	7,188,500.00	
08/15/27	-	280,000.00	280,000.00	7,468,500.00
02/15/28	7,115,000.00	280,000.00	7,395,000.00	
08/15/28	-	102,125.00	102,125.00	7,497,125.00
02/15/29	4,085,000.00	102,125.00	4,187,125.00	4,187,125.00
<b>Total</b>	<b>\$ 28,670,000.00</b>	<b>\$ 4,282,250.00</b>	<b>\$ 32,952,250.00</b>	<b>\$ 32,952,250.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.



**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2020**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 1,599,688.08	\$ 1,599,688.08	\$ 1,599,688.08
02/15/25	\$ 7,935,000.00	1,599,688.08	9,534,688.08	
08/15/25	-	1,401,313.08	1,401,313.08	10,936,001.16
02/15/26	8,395,000.00	1,401,313.08	9,796,313.08	
08/15/26	-	1,191,438.08	1,191,438.08	10,987,751.16
02/15/27	11,845,000.00	1,191,438.08	13,036,438.08	
08/15/27	-	895,313.08	895,313.08	13,931,751.16
02/15/28	10,820,000.00	895,313.08	11,715,313.08	
08/15/28	-	624,813.08	624,813.08	12,340,126.16
02/15/29	11,230,000.00	624,813.08	11,854,813.08	
08/15/29	-	344,063.08	344,063.08	12,198,876.16
02/15/30	11,340,000.00	344,063.08	11,684,063.08	
08/15/30	-	260,770.78	260,770.78	11,944,833.86
02/15/31	9,085,000.00 (a)	260,770.78	9,345,770.78	
08/15/31	-	189,498.95	189,498.95	9,535,269.73
02/15/32	8,265,000.00 (a)	189,498.95	8,454,498.95	
08/15/32	-	120,527.53	120,527.53	8,575,026.48
02/15/33	7,400,000.00 (a)	120,527.53	7,520,527.53	
08/15/33	-	55,074.53	55,074.53	7,575,602.06
02/15/34	2,970,000.00 (a)	55,074.53	3,025,074.53	
08/15/34	-	27,319.88	27,319.88	3,052,394.41
02/15/35	2,775,000.00 (a)	27,319.88	2,802,319.88	2,802,319.88
<b>Total</b>	<b><u>\$ 92,060,000.00</u></b>	<b><u>\$ 13,419,640.30</u></b>	<b><u>\$ 105,479,640.30</u></b>	<b><u>\$ 105,479,640.30</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2030.

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2021**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 308,400.00	\$ 308,400.00	\$ 308,400.00
02/15/25		308,400.00	308,400.00	
08/15/25		308,400.00	308,400.00	616,800.00
02/15/26		308,400.00	308,400.00	
08/15/26		308,400.00	308,400.00	616,800.00
02/15/27		308,400.00	308,400.00	
08/15/27		308,400.00	308,400.00	616,800.00
02/15/28		308,400.00	308,400.00	
08/15/28		308,400.00	308,400.00	616,800.00
02/15/29		308,400.00	308,400.00	
08/15/29		308,400.00	308,400.00	616,800.00
02/15/30		308,400.00	308,400.00	
08/15/30		308,400.00	308,400.00	616,800.00
02/15/31		308,400.00	308,400.00	
08/15/31		308,400.00	308,400.00	616,800.00
02/15/32		308,400.00	308,400.00	
08/15/32		308,400.00	308,400.00	616,800.00
02/15/33		308,400.00	308,400.00	
08/15/33		308,400.00	308,400.00	616,800.00
02/15/34		308,400.00	308,400.00	
08/15/34		308,400.00	308,400.00	616,800.00
02/15/35		308,400.00	308,400.00	
08/15/35		308,400.00	308,400.00	616,800.00
02/15/36	\$ 3,430,000.00 (a)	308,400.00	3,738,400.00	
08/15/36	-	256,950.00	256,950.00	3,995,350.00
02/15/37	3,225,000.00 (a)	256,950.00	3,481,950.00	
08/15/37	-	208,575.00	208,575.00	3,690,525.00
02/15/38	3,320,000.00 (a)	208,575.00	3,528,575.00	
08/15/38	-	158,775.00	158,775.00	3,687,350.00
02/15/39	3,420,000.00 (a)	158,775.00	3,578,775.00	
08/15/39	-	107,475.00	107,475.00	3,686,250.00
02/15/40	3,530,000.00 (a)	107,475.00	3,637,475.00	
08/15/40	-	54,525.00	54,525.00	3,692,000.00
02/15/41	<u>3,635,000.00 (a)</u>	<u>54,525.00</u>	<u>3,689,525.00</u>	<u>3,689,525.00</u>
<b>Total</b>	<b><u>\$ 20,560,000.00</u></b>	<b><u>\$ 8,974,200.00</u></b>	<b><u>\$ 29,534,200.00</u></b>	<b><u>\$ 29,534,200.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.  
(a) Bonds are callable February 15, 2031.

**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2022**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 2,412,600.00	\$ 2,412,600.00	\$ 2,412,600.00
02/15/25	\$ 4,680,000.00	2,412,600.00	7,092,600.00	
08/15/25	-	2,295,600.00	2,295,600.00	9,388,200.00
02/15/26	970,000.00	2,295,600.00	3,265,600.00	
08/15/26	-	2,271,350.00	2,271,350.00	5,536,950.00
02/15/27	1,000,000.00	2,271,350.00	3,271,350.00	
08/15/27	-	2,246,350.00	2,246,350.00	5,517,700.00
02/15/28	1,335,000.00	2,246,350.00	3,581,350.00	
08/15/28	-	2,212,975.00	2,212,975.00	5,794,325.00
02/15/29	1,985,000.00	2,212,975.00	4,197,975.00	
08/15/29	-	2,163,350.00	2,163,350.00	6,361,325.00
02/15/30	965,000.00	2,163,350.00	3,128,350.00	
08/15/30	-	2,139,225.00	2,139,225.00	5,267,575.00
02/15/31	1,595,000.00	2,139,225.00	3,734,225.00	
08/15/31	-	2,099,350.00	2,099,350.00	5,833,575.00
02/15/32	1,875,000.00	2,099,350.00	3,974,350.00	
08/15/32	-	2,052,475.00	2,052,475.00	6,026,825.00
02/15/33	1,980,000.00 (a)	2,052,475.00	4,032,475.00	
08/15/33	-	2,002,975.00	2,002,975.00	6,035,450.00
02/15/34	1,875,000.00 (a)	2,002,975.00	3,877,975.00	
08/15/34	-	1,956,100.00	1,956,100.00	5,834,075.00
02/15/35	1,980,000.00 (a)	1,956,100.00	3,936,100.00	
08/15/35	-	1,906,600.00	1,906,600.00	5,842,700.00
02/15/36	3,165,000.00 (a)	1,906,600.00	5,071,600.00	
08/15/36	-	1,827,475.00	1,827,475.00	6,899,075.00
02/15/37	3,330,000.00 (a)	1,827,475.00	5,157,475.00	
08/15/37	-	1,744,225.00	1,744,225.00	6,901,700.00
02/15/38	3,770,000.00 (a)	1,744,225.00	5,514,225.00	
08/15/38	-	1,649,975.00	1,649,975.00	7,164,200.00
02/15/39	3,940,000.00 (a)	1,649,975.00	5,589,975.00	
08/15/39	-	1,571,175.00	1,571,175.00	7,161,150.00
02/15/40	4,100,000.00 (a)	1,571,175.00	5,671,175.00	
08/15/40	-	1,489,175.00	1,489,175.00	7,160,350.00
02/15/41	4,265,000.00 (a)	1,489,175.00	5,754,175.00	
08/15/41	-	1,403,875.00	1,403,875.00	7,158,050.00
02/15/42	3,850,000.00 (a)	1,403,875.00	5,253,875.00	
08/15/42	-	1,326,875.00	1,326,875.00	6,580,750.00
02/15/43	4,225,000.00 (a)	1,326,875.00	5,551,875.00	
08/15/43	-	1,221,250.00	1,221,250.00	6,773,125.00
02/15/44	5,415,000.00 (a)	1,221,250.00	6,636,250.00	
08/15/44	-	1,085,875.00	1,085,875.00	7,722,125.00
02/15/45	5,315,000.00 (a)	1,085,875.00	6,400,875.00	
08/15/45	-	953,000.00	953,000.00	7,353,875.00
02/15/46	5,585,000.00 (a)	953,000.00	6,538,000.00	
08/15/46	-	813,375.00	813,375.00	7,351,375.00
02/15/47	5,875,000.00 (a)	813,375.00	6,688,375.00	
08/15/47	-	666,500.00	666,500.00	7,354,875.00
02/15/48	6,140,000.00 (a)	666,500.00	6,806,500.00	
08/15/48	-	543,700.00	543,700.00	7,350,200.00
02/15/49	6,395,000.00 (a)	543,700.00	6,938,700.00	
08/15/49	-	415,800.00	415,800.00	7,354,500.00
02/15/50	6,655,000.00 (a)	415,800.00	7,070,800.00	
08/15/50	-	282,700.00	282,700.00	7,353,500.00
02/15/51	6,925,000.00 (a)	282,700.00	7,207,700.00	
08/15/51	-	144,200.00	144,200.00	7,351,900.00
02/15/52	7,210,000.00 (a)	144,200.00	7,354,200.00	
<b>Total</b>	<b>\$ 106,400,000.00</b>	<b>\$ 85,796,250.00</b>	<b>\$ 192,196,250.00</b>	<b>\$ 192,196,250.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.  
(a) Bonds are callable February 15, 2032.

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2022**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 2,277,056.25	\$ 2,277,056.25	\$ 2,277,056.25
02/15/25		2,277,056.25	2,277,056.25	
08/15/25		2,277,056.25	2,277,056.25	4,554,112.50
02/15/26		2,277,056.25	2,277,056.25	
08/15/26		2,277,056.25	2,277,056.25	4,554,112.50
02/15/27		2,277,056.25	2,277,056.25	
08/15/27		2,277,056.25	2,277,056.25	4,554,112.50
02/15/28		2,277,056.25	2,277,056.25	
08/15/28		2,277,056.25	2,277,056.25	4,554,112.50
02/15/29		2,277,056.25	2,277,056.25	
08/15/29		2,277,056.25	2,277,056.25	4,554,112.50
02/15/30		2,277,056.25	2,277,056.25	
08/15/30		2,277,056.25	2,277,056.25	4,554,112.50
02/15/31	\$ 5,145,000.00	2,277,056.25	7,422,056.25	
08/15/31	-	2,148,431.25	2,148,431.25	9,570,487.50
02/15/32	-	2,148,431.25	2,148,431.25	
08/15/32	-	2,148,431.25	2,148,431.25	4,296,862.50
02/15/33	-	2,148,431.25	2,148,431.25	
08/15/33	-	2,148,431.25	2,148,431.25	4,296,862.50
02/15/34	5,525,000.00 (a)	2,148,431.25	7,673,431.25	
08/15/34	-	2,010,306.25	2,010,306.25	9,683,737.50
02/15/35	5,730,000.00 (a)	2,010,306.25	7,740,306.25	
08/15/35	-	1,867,056.25	1,867,056.25	9,607,362.50
02/15/36	5,950,000.00 (a)	1,867,056.25	7,817,056.25	
08/15/36	-	1,718,306.25	1,718,306.25	9,535,362.50
02/15/37	10,370,000.00 (a)	1,718,306.25	12,088,306.25	
08/15/37	-	1,459,056.25	1,459,056.25	13,547,362.50
02/15/38	10,905,000.00 (a)	1,459,056.25	12,364,056.25	
08/15/38	-	1,186,431.25	1,186,431.25	13,550,487.50
02/15/39	11,410,000.00 (a)	1,186,431.25	12,596,431.25	
08/15/39	-	958,231.25	958,231.25	13,554,662.50
02/15/40	11,880,000.00 (a)	958,231.25	12,838,231.25	
08/15/40	-	713,206.25	713,206.25	13,551,437.50
02/15/41	12,380,000.00 (a)	713,206.25	13,093,206.25	
08/15/41	-	457,868.75	457,868.75	13,551,075.00
02/15/42	13,200,000.00 (a)	457,868.75	13,657,868.75	
08/15/42	-	185,618.75	185,618.75	13,843,487.50
02/15/43	8,735,000.00 (a)	185,618.75	8,920,618.75	
<b>Total</b>	<b>\$ 101,230,000.00</b>	<b>\$ 65,881,537.50</b>	<b>\$ 167,111,537.50</b>	<b>\$ 167,111,537.50</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2032.

**Pasadena Independent School District**  
**Unlimited Tax School Building Bonds, Series 2023**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 4,312,975.00	\$ 4,312,975.00	\$ 4,312,975.00
02/15/25	\$ 3,215,000.00	4,312,975.00	7,527,975.00	
08/15/25	-	4,232,600.00	4,232,600.00	11,760,575.00
02/15/26	3,045,000.00	4,232,600.00	7,277,600.00	
08/15/26	-	4,156,475.00	4,156,475.00	11,434,075.00
02/15/27	3,200,000.00	4,156,475.00	7,356,475.00	
08/15/27	-	4,076,475.00	4,076,475.00	11,432,950.00
02/15/28	3,365,000.00	4,076,475.00	7,441,475.00	
08/15/28	-	3,992,350.00	3,992,350.00	11,433,825.00
02/15/29	3,540,000.00	3,992,350.00	7,532,350.00	
08/15/29	-	3,903,850.00	3,903,850.00	11,436,200.00
02/15/30	3,990,000.00	3,903,850.00	7,893,850.00	
08/15/30	-	3,804,100.00	3,804,100.00	11,697,950.00
02/15/31	4,190,000.00	3,804,100.00	7,994,100.00	
08/15/31	-	3,699,350.00	3,699,350.00	11,693,450.00
02/15/32	4,405,000.00	3,699,350.00	8,104,350.00	
08/15/32	-	3,589,225.00	3,589,225.00	11,693,575.00
02/15/33	4,630,000.00 (a)	3,589,225.00	8,219,225.00	
08/15/33	-	3,473,475.00	3,473,475.00	11,692,700.00
02/15/34	4,870,000.00 (a)	3,473,475.00	8,343,475.00	
08/15/34	-	3,351,725.00	3,351,725.00	11,695,200.00
02/15/35	5,115,000.00 (a)	3,351,725.00	8,466,725.00	
08/15/35	-	3,223,850.00	3,223,850.00	11,690,575.00
02/15/36	5,050,000.00 (a)	3,223,850.00	8,273,850.00	
08/15/36	-	3,097,600.00	3,097,600.00	11,371,450.00
02/15/37	5,310,000.00 (a)	3,097,600.00	8,407,600.00	
08/15/37	-	2,964,850.00	2,964,850.00	11,372,450.00
02/15/38	5,580,000.00 (a)	2,964,850.00	8,544,850.00	
08/15/38	-	2,825,350.00	2,825,350.00	11,370,200.00
02/15/39	5,870,000.00 (a)	2,825,350.00	8,695,350.00	
08/15/39	-	2,678,600.00	2,678,600.00	11,373,950.00
02/15/40	6,170,000.00 (a)	2,678,600.00	8,848,600.00	
08/15/40	-	2,524,350.00	2,524,350.00	11,372,950.00
02/15/41	6,485,000.00 (a)	2,524,350.00	9,009,350.00	
08/15/41	-	2,362,225.00	2,362,225.00	11,371,575.00
02/15/42	6,820,000.00 (a)	2,362,225.00	9,182,225.00	
08/15/42	-	2,191,725.00	2,191,725.00	11,373,950.00
02/15/43	7,165,000.00 (a)	2,191,725.00	9,356,725.00	
08/15/43	-	2,012,600.00	2,012,600.00	11,369,325.00
02/15/44	7,055,000.00 (a)	2,012,600.00	9,067,600.00	
08/15/44	-	1,836,225.00	1,836,225.00	10,903,825.00
02/15/45	7,375,000.00 (a)	1,836,225.00	9,211,225.00	
08/15/45	-	1,651,850.00	1,651,850.00	10,863,075.00
02/15/46	7,755,000.00 (a)	1,651,850.00	9,406,850.00	
08/15/46	-	1,457,975.00	1,457,975.00	10,864,825.00
02/15/47	8,150,000.00 (a)	1,457,975.00	9,607,975.00	
08/15/47	-	1,254,225.00	1,254,225.00	10,862,200.00
02/15/48	8,570,000.00 (a)	1,254,225.00	9,824,225.00	
08/15/48	-	1,039,975.00	1,039,975.00	10,864,200.00
02/15/49	8,975,000.00 (a)	1,039,975.00	10,014,975.00	
08/15/49	-	849,256.25	849,256.25	10,864,231.25
02/15/50	9,365,000.00 (a)	849,256.25	10,214,256.25	
08/15/50	-	650,250.00	650,250.00	10,864,506.25
02/15/51	9,770,000.00 (a)	650,250.00	10,420,250.00	
08/15/51	-	442,637.50	442,637.50	10,862,887.50
02/15/52	10,195,000.00 (a)	442,637.50	10,637,637.50	
08/15/52	-	225,993.75	225,993.75	10,863,631.25
02/15/53	10,635,000.00 (a)	225,993.75	10,860,993.75	
<b>Total</b>	<b>\$ 179,860,000.00</b>	<b>\$ 151,764,275.00</b>	<b>\$ 331,624,275.00</b>	<b>\$ 331,624,275.00</b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2033.

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2023A**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 979,375.00	\$ 979,375.00	\$ 979,375.00
02/15/25	\$ 2,025,000.00	979,375.00	3,004,375.00	
08/15/25	-	928,750.00	928,750.00	3,933,125.00
02/15/26	2,130,000.00	928,750.00	3,058,750.00	
08/15/26	-	875,500.00	875,500.00	3,934,250.00
02/15/27	2,240,000.00	875,500.00	3,115,500.00	
08/15/27	-	819,500.00	819,500.00	3,935,000.00
02/15/28	6,425,000.00	819,500.00	7,244,500.00	
08/15/28	-	658,875.00	658,875.00	7,903,375.00
02/15/29	5,250,000.00	658,875.00	5,908,875.00	
08/15/29	-	527,625.00	527,625.00	6,436,500.00
02/15/30	2,125,000.00	527,625.00	2,652,625.00	
08/15/30	-	474,500.00	474,500.00	3,127,125.00
02/15/31	-	474,500.00	474,500.00	
08/15/31	-	474,500.00	474,500.00	949,000.00
02/15/32	-	474,500.00	474,500.00	
08/15/32	-	474,500.00	474,500.00	949,000.00
02/15/33	6,015,000.00	474,500.00	6,489,500.00	
08/15/33	-	324,125.00	324,125.00	6,813,625.00
02/15/34	6,320,000.00 (a)	324,125.00	6,644,125.00	
08/15/34	-	166,125.00	166,125.00	6,810,250.00
02/15/35	6,645,000.00 (a)	166,125.00	6,811,125.00	6,811,125.00
<b>Total</b>	<b><u>\$ 39,175,000.00</u></b>	<b><u>\$ 13,406,750.00</u></b>	<b><u>\$ 52,581,750.00</u></b>	<b><u>\$ 52,581,750.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2033.

**Pasadena Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2023B**  
**As of February 16, 2024**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/24		\$ 1,489,875.00	\$ 1,489,875.00	\$ 1,489,875.00
02/15/25	\$ 6,045,000.00	1,489,875.00	7,534,875.00	
08/15/25	-	1,338,750.00	1,338,750.00	8,873,625.00
02/15/26	5,855,000.00	1,338,750.00	7,193,750.00	
08/15/26	-	1,192,375.00	1,192,375.00	8,386,125.00
02/15/27	5,480,000.00	1,192,375.00	6,672,375.00	
08/15/27	-	1,055,375.00	1,055,375.00	7,727,750.00
02/15/28	1,830,000.00	1,055,375.00	2,885,375.00	
08/15/28	-	1,009,625.00	1,009,625.00	3,895,000.00
02/15/29	5,435,000.00	1,009,625.00	6,444,625.00	
08/15/29	-	873,750.00	873,750.00	7,318,375.00
02/15/30	6,100,000.00	873,750.00	6,973,750.00	
08/15/30	-	721,250.00	721,250.00	7,695,000.00
02/15/31	6,355,000.00	721,250.00	7,076,250.00	
08/15/31	-	562,375.00	562,375.00	7,638,625.00
02/15/32	5,080,000.00	562,375.00	5,642,375.00	
08/15/32	-	435,375.00	435,375.00	6,077,750.00
02/15/33	6,220,000.00	435,375.00	6,655,375.00	
08/15/33	-	279,875.00	279,875.00	6,935,250.00
02/15/34	5,410,000.00 (a)	279,875.00	5,689,875.00	
08/15/34	-	144,625.00	144,625.00	5,834,500.00
02/15/35	5,785,000.00 (a)	144,625.00	5,929,625.00	5,929,625.00
<b>Total</b>	<b><u>\$ 59,595,000.00</u></b>	<b><u>\$ 18,206,500.00</u></b>	<b><u>\$ 77,801,500.00</u></b>	<b><u>\$ 77,801,500.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

(a) Bonds are callable February 15, 2033.